

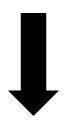
Clusters: strengthening resilience & supporting recovery

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- Daily meetings
- ECCP COVID-19 Forum
- Joint webinars
- Specific training needs
- Linking science + clusters
- Linking clusters + Social Economy
- Linking different networks
- Bridging between different policies
- > Social networks

networks such as industrial clusters :



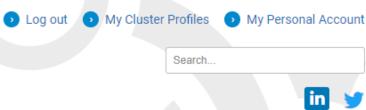


Collective intelligence

From ECA to EAAC
With support of EC DG GROW
using ECCP
#strongertogether







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Covid-19 Industrial Clusters Response Portal

EU updates key for industry

Demand from public authorities

Solutions

Cluster Map



This webpage supports the efforts of industrial clusters to address the challenges posed by the COVID-19 epidemic in Europe. Over 1100 offers from companies were already channeled to the European Commission via clusters with the support from the European Cluster Alliance.

This webpage has been created to facilitate the interaction of the industrial cluster community to allow fast and direct responses within the community itself too. Its objective is twofold:

- Serve as a one-stop shop where reliable information can be found on actions and decisions of the European Commission for industry and especially industrial clusters.
- · Support an open discussion forum where actors can share their experiences, solutions, requests and questions



GROWTH

Industrial Ecosystems in Europe

· 3.8% of EU value added

Retail

- €116 bn in turnover*
- · 8.3 mn employees
- 295 000 companies*

Construction

Digital

- 8.8% of EU value added
- . €5.2 tn in turnover
- · 21.3 mn employees
- 4 401 000 companies

Proximity &

Tourism

2 417 000 companies*

· 6.1% of EU value added €1.3 tn in turnover

> Creative & Cultural Industries

> > Energy-Intensive

Industries

16.3 mn employees (23m – broad definition)

- 2.7% of EU value added
- €405 bn in turnover*
- · 5.1 mn employees
- 1 104 000 companies*

Aerospace & Defence

- · 1.6% of EU value added
- €376 bn in turnover
- · 1.5 mn employees
- · 44 000 companies

- · 10.5% of EU value added
- €2.4 tn in turnover
- · 22.3 mn employees
- 4 981 000 companies
- · 4.5% of EU value added
- . €1.0 tn in turnover*
- · 5.3 mn employees
- 851 000 companies

- 10% of EU value added
- €366 bn in turnover*
- 17.6 mn employees
- 69 000 companies*

Health

- €1.1 tn in turnover*
- · 14.4 mn employees
- 281 000 companies*

Industrial **Ecosystems for the** Recovery

- · 0.7% of EU value added
- €198 bn in turnover
- · 1.93 mn employees
- 213 000 companies

Electronics

- . 0.5% of EU value added
- €133 bn in turnover
- 0.6 mn employees
- · 20 000 companies

Mobility-Transport-Automotive

- 7.1% of EU value added
- €3.0 tn in turnover
- · 11.4 mn employees
- 1 496 000 companies

Warning:

Preliminary data

* Underestimation due to data availability

- 4.9% of EU value added

· 1.6% of EU value added

Renewable

Energy

- €795 bn in turnover
- · 1.3 mn employees
- · 52 000 companies

- . 5.6% of EU value added
- €2.1 tn in turnover
- 6.8 mn employees
- 404 000 companies





EU Rapid Alert Function



Examples of alerts

Disruption in supply chain of plastic material

Labour restructuring in aviation sector

Raw material availability: lithium disruption

Disruption of supply for electronic components

Lack of infrastructure for gas transporting

Flexibilisation technology need in automotive

Difficulties with homologation of medical devices

Lack of standardisation in IoT

Take overs thread in aeronautics 2nd and 3rd tier

Social companies excluded from public funding



Reinforcing European Leadership through Clusters

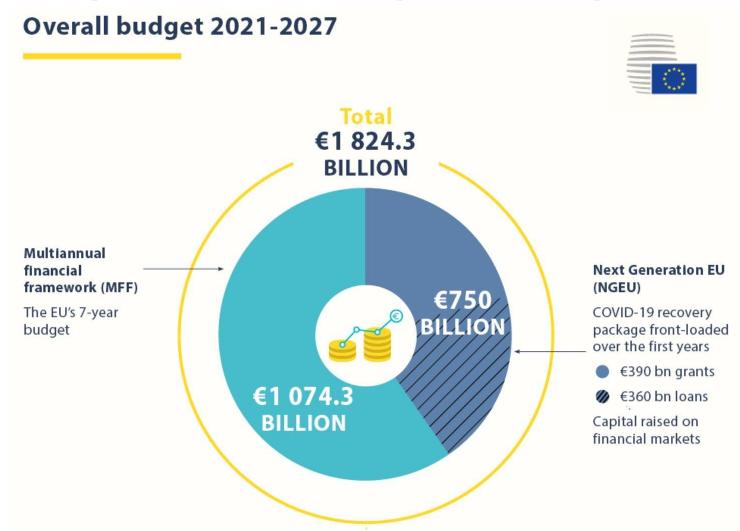
Clusters bridge actors and implement innovative proposals

Identifying:

- Disruptions in the European value chains and industrial ecosystems
- Best possible solutions
- Critical companies with high-tech/critical know-how, production or technologies



European recovery needs massive public and private investment





Member States shall prepare national recovery and resilience plans

Recovery and Resilience Facility (RRF) EUR 672.5 billion

of which loans EUR 360 billion

of which grants EUR 312.5 billion

ReactEU: EUR 47.5 billion

Horizon Europe: EUR 5 billion

InvestEU: EUR 5.6 billion

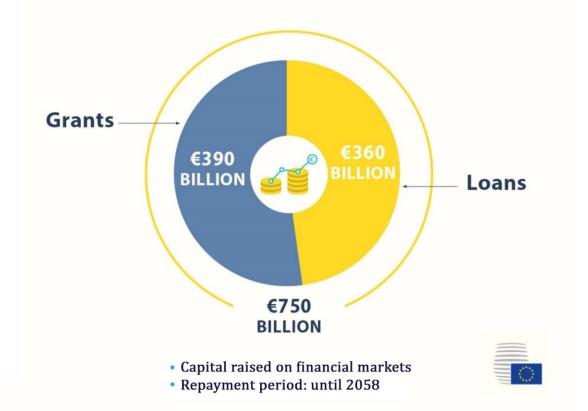
Rural Development: EUR 7.5 billion

Just Transition Fund (JTF): EUR 10 billion

RescEU: EUR 1.9 billion

Total: EUR 750 billion

Next Generation EU – COVID-19 recovery package





EUROCLUSTERS: (Joint Cluster Initiatives)

- develop value chains interlinkages in the EU single market
- build capacity to increase strategic autonomy
- reinforce transformation into a greener and more digital economy





EUROPEAN PACT FOR SKILLS

Social Economy

Social economy canvas model

- A model for entrepreneurs, social enterprises and SMEs to improve their business models towards resilience and sustainability
- Three pillars: Social, Economic and **Ecological**

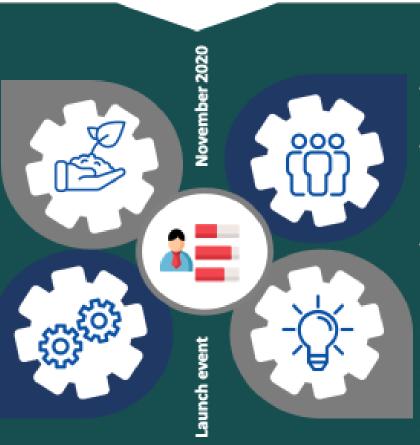
Clusters

Cluster Excellence Programme

- · Cluster partnerships for improvement of cluster management across EU
- Strengthen strategic cross-regional collaboration between EU industrial clusters.

ClusterXchange Mobility Scheme

· Cluster members learn and collaborate through short-term exchanges between clusters



European Commission

Intelligent Cities Cross-sectoral reskilling

programme across cities:

- Assessment of occupation in need locally, local demand and supply of skills
- Design of a cross-city reskilling program to re-train local workforce towards target occupation in need, based on a multidisciplinary approach (Green | Social | Smart)
- Foster a cities network of excellence on skills, as part of ICC

Blueprints

Interservice cooperation

- Collaborate with colleagues to promote best practices
- Build synergy with the ecosystems,
- Develop KPIs (key performance indicators).
- · Foster large scale partnerships to tackle skills needs in ecosystems



Timeline for adoption of the Cluster Expert Group Recommendation Paper





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